

UTAH FY 2025 LSR PROGRAM COMPETITIVE GRANTS

The Landscape Scale Restoration (LSR) Program is one of Utah's Division of Forestry, Fire & State Lands' (FFSL) Cooperative Forestry Programs in partnership with the USDA Forest Service - State & Private Forestry. In 2008, the Forest Service began developing a competitive grants program for state forestry agencies to develop and implement collaborative landscape-scale forest restoration projects. The LSR competitive grants process for Western states has been developed and administered by the Western Forestry Leadership Coalition (WFLC). In 2021, FFSL expanded the eligibility for the LSR competitive grants process to include local governments, nonprofit organizations, Tribes and universities.

FFSL administers the grant applications process, grant awards process, and the grant reporting process for the LSR Program, in cooperation with WFLC and the Forest Service. FFSL's LSR grants process include:

- Pre-proposal—Because each state in the Western LSR grant competition is limited to five applications, FFSL created a subcommittee within Utah's Forest Stewardship Coordinating Committee to assist with a process to review pre-proposals and select five for full-proposal development and submission.
- Timeline— The FFSL timeline for the grant process in Utah provides opportunity to engage interested entities in the pre-proposal review and selection process. The timeline provides guidance on developing a pre-proposal, the selection of five projects for proposal submission, and the process of final proposal writing and submission for the five chosen applications. By refining the total number of Utah LSR application, it enhances the opportunity for Utah's five applications to be successful in the Western state competition, and reduces the time investment in writing full proposals.
- FFSL's administrative responsibilities—FFSL established policies for administering the LSR Program with eligible entities. These responsibilities relate to administering:
 - The LSR grant application process within the State;
 - The receipt of grant funds from the Forest Service and distribution to entities selected for LSR grant awards; and,
 - The collection and reporting of LSR project outcomes to the Forest Service.

LSR Pre-Proposal for FY 2025

For the FY 2025 LSR grant process, FFSL has developed a Pre-Proposal Form for interested and eligible entities to develop and frame potential LSR project proposals. FFSL may submit up to five full proposals from Utah for scoring and ranking in the competition for LSR grant funding among Western states. The purpose of Pre-Proposals is for FFSL, with assistance from a new LSR subcommittee of Utah's Forest Stewardship Coordinating Committee, to review and select up to five Pre-Proposals for full-proposal development. To help ensure strong submissions from the State, FFSL's LSR Program staff will provide further guidance to entities selected to develop and submit full proposals.

The FY 2025 LSR Pre-Proposal Form is located below. Completed forms are due to FFSL by

April 1st. FFSL will notify successful applicants of the opportunity to develop and submit full proposals by May 1st.

LSR Program and Full LSR Proposals

The Pre-Proposal Form is designed to give a general idea on what the LSR grant is going to be used for. The Pre-Proposal Form is the first step in the grant writing process which will lead to the Final LSR Full-Proposal. The LSR grant process and proposal forms have been in continual development for more than a decade. They are complex, and potential applicants are encouraged to review them carefully. WFLC's guidance for FY 2024 proposals is located below. Current information about the LSR Program, the grant process, and examples of LSR grant proposals from previous years can be found on WFLC's website at:

https://www.thewflc.org/landscape-scale-restoration-competitive-grant-program

Please contact Bill Zanotti, Forestry Programs Coordinator if you should have any questions about the FY 2025 LSR pre-proposal process at:

Bill Zanotti Billzanotti @utah.gov 435-260-9809

Utah 2025 LSR Pre-Proposal Form

Project Title:

Name and organization of applicant:

Partnering Agencies/Organizations:

Project Location; Describe the general geographical location of the project area.

Briefly give an overview of the Project; What are the main goals and objectives, and expected outcomes?

Utah 2024 LSR Pre-Proposal Form

How is this project related to Utah's Forest Action Plan? Describe the need for the proposed project and relate it to one or more priority landscapes, issues, areas, or strategies identified in the Forest Action Plan.

Proposed Activities; Clearly describe activities to be completed with grant funds and leveraged resources.

Cross-Boundary Collaboration; Identify partners that are actively engaged and add value towards project planning and implementation.

Timeline For Utah 2025 LSR Proposals			
March 1, 2024	Announcement of request for Pre-Proposals		
April 1, 2024	Pre-Proposals due		
May 1, 2024	Reviews/Ranks Pre-Proposals. Select proposals for development into Full- Proposal for submission		
August 1, 2024	Submit first round draft of the Full-Proposals to FFSL for review and comments		
September 1, 2024	Submit second round draft of the Full-Proposals to FFSL for further refinement		
November 1, 2024 (estimate)	Submit final Full-Proposals to FFSL so FFSL can prepare them for submission into Western Forestry Leadership Coalition's LSR Webpage.		
November 17, 2024 (estimate)	Submit Full-Proposals to Western Forestry Leadership Coalition for the Western States competition		
November 2024	Western States Grant Review Teams scoring/ranking process		
January 2025	Anticipated funding lists announced for LSR funding (funding not guaranteed)		
June 2025	Dependent on congressional appropriations, receive LSR funding.		
July 1, 2025	Develops partner agreements to begin LSR project work.		

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UTAH DIVISION OF FORESTRY, FIRE AND STATE LANDS

ACKNOWLEDGMENTS OF TERMS AND CONDITIONS

Prior to developing your project proposal, carefully read the following. This form must be completed and signed by an authorized representative of the proposing entity and submitted with the project proposal. Initial each line indicating an understanding of terms and conditions associated with applying for grants administered by the Utah Division of Forestry, Fire and State Lands (FFSL). If there are any questions or concerns, please contact Bill Zanotti, Forestry Programs Coordinator, at <u>billzanotti@utah.gov</u>.

Name of Proposi	ng Organization Name of Project
The proposing	organization understands and acknowledges the following terms and conditions:
	Federal Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards: As a grantee your organization will be subject to 0MB guidance in 2 CFR Part 200 and 2 CFR Part 400. For more information, please refer to: https://www.whjtehouse.gov/omb/ and htts://www.ecfr.gov
	The proposal grantee must have legal authority to receive a grant and enter into an award, and the institutional, managerial, and financial capability to ensure proper planning, management, and completion of the project, which includes having sufficient funds to pay the nonfederal share of project costs, where applicable.
	Reimbursement Basis Only: All grant funding sought through the FFSL, if awarded, is provided to organizations through a reimbursement basis only. Proposal grantees are required to pay vendors/contractors prior to seeking renumeration from the UDFFL. Reimbursement terms and conditions are outlined in a signed agreement between the FFSL and the cooperator specifically addressing the allocation of costs and their allowability and reasonableness.
	The proposal grantee must have financial systems, policies and procedures regarding proper accounting controls, recordkeeping procurement, fraud prevention, and grants management in place (certification thereof will be required if awarded funding). Additionally, an Audit Status Certification form may be requested.
	The proposal grantee must have a tax ID number and an active 9-diqit Data Universal Numbering System (DUNS) number. This is required in order to receive funding.
	The proposal grantee will be required, if awarded, to certify that it has not been debarred, is not using funding for lobbying or construction, and that it has a drug free workplace policy in place.

UTAH DIVISION OF FORESTRY, FIRE AND STATE LANDS

Indirect Costs:

The following options will be made available to your organization if your project is chosen for funding. You are not required to elect an option at this time. However, understanding your options now will help inform a future decision if the project is awarded funding. If you elect to claim indirect funds, your award amount <u>will not be</u> increased by the amount of indirect claimed.

- Option A: Your organization will not seek reimbursement of indirect costs for this grant project
- Option B: Your organization has a negotiated indirect cost rate agreement (NICRA) with a federal cognizant audit agency (a copy of the approved Indirect Cost Negotiation Agreement will need to be provided to the FFSL).
- Option C: Your organization will elect a 10% de minimis indirect cost rate of Modified Total Direct Costs (MTDC) on this grant as allowed under 2 CFR §200.414 (f).
- Option D: Your organization may request to negotiate an indirect cost rate directly with FFSL and will develop an indirect cost rate proposal for FFSL consideration. Note that the indirect cost rate calculations and proposal must comply with the latest Office of Management and Budget (OMB) regulations and requirements.

Match Requirements:

The proposing organization will be required, as part of the project proposal budget, to identify a match amount of at least 100% of the total project amount cost when submitting a proposal for Landscape Scale Restoration (LSR) grants. *Example:*

Total grant funds requested = \$240,000

Total required match to be provided by the proposing organization = minimum \$240,000

Match activities are most often accomplished through landowner meeting participation and education, landowner defensible space work/firewood collection, and volunteer tree planting projects. However, this list is not all inclusive. For specific match activity related questions, please contact Bill Zanotti at <u>billzanotti@utah.gov.</u>

Forest Practices Act Compliance:

All projects, if funded, will be required to follow the Utah Forest Practices Act and associated administrative rules when implementing project related activities in forestlands. For further information, please visit

https://ffsl.utah.gov/forestry/utah-forest-practices-act/

I hereby understand and acknowledge that the above terms and conditions are associated with the included project proposal and that our organization and project, if awarded funding, will be required to comply and respond accordingly.

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Clearly Print Name and Title

Signature

Date

Acknowledgement of Terms and Conditions

UTAH DIVISION OF FORESTRY, FIRE AND STATE LANDS (FFSL)

Grant Project-Budget Development Guidelines and Restrictions

Applicants seeking grant funding from the Utah Division of Forestry (FFSL) are required to submit a project budget prior to being awarded funding. The budget includes grant funded expenses and those necessary to meet the required match with FFSL. To be reimbursed, all expenses must be allowable, allocable to specific project activities or costs, reasonable and necessary. Consult federal cost principles for additional requirements (http://www.whitehouse.gov/omb and http://www.ecfr.gov).

FFSL will review your budget to determine whether proposed costs are allowable and reasonable. Estimated expenditure amounts should be comparable to or reflect regional market rates. When projects are evaluated and ranked, wise use of funds and anticipated return on investment in the form of meaningful, lasting, and measurable outcomes will be considered.

If the project is funded, FFSL will enter into a binding Agreement (Memorandum of Understanding or Cooperative Agreement in the form of a subgrant) with applicants if the applicants have the capability to manage the grant funds and the implementation. This agreement will dictate grant funding parameters- including those documented below, specify the project scope, budget, reimbursement process, and reporting requirements. If the applicant does not have the capability to manage the funds or the implementation, then FFSL will manage the grant inhouse in cooperation with the applicant.

REFER TO THE FOLLOWING WHEN DEVELOPING BUDGET DETAIL

Contractor Expenses	 Expenses incurred by grantee for work accomplished through contracts with other entities, usually specialized contractors or consultants (e.g., loggers, forester consultants, arborists, or irrigation installers) Contracts must be awarded/solicited on a competitive basis and in accordance with associated procurement rules, procedures and internal controls. Recipients will need to ascertain that contractors have not been debarred from receiving federal funding.
Flat Fee	 A method of establishing/negotiating a "standard rate" for service, product or project scope item on a project The flat fee method for establishing project costs for grantee (e.g. for staff to administer the grant or to develop and conduct workshops) will not be accepted
Hold-Back	The percent of the total awarded funding that is held back (retained) by FFSL until the recipient fully and satisfactorily completes the project as stipulated in the Agreement. A holdback helps assure that all grant funds are not exhausted prior to completion of the project scope/deliverables.
	• Up to 15% of grant funds may be held back by FFSL. In practice, this would likely only impact the last (or last few) reimbursement requests.
	• If the project is not completed satisfactorily, the held back funds may be permanently withheld

Ineligible Costs	Expenses or activities for which recipient cannot be reimbursed
Ineligible Costs	 Equipment-that costs \$5,000 or more and has a life expectancy of at least
	one year
	 Other Activities-Construction, research or activities on federal land Note: Activities ineligible for grant funds can be used as project leverage
Indirect Costs	 Costs that benefit common activities and, therefore, cannot be readily assigned to a specific direct cost objective or project. Examples of such costs include: accounting personnel services performed within the recipient organization, use allowances on buildings and equipment, and the costs of operating and maintaining facilities. No more than 10% of reimbursed direct expenses are eligible for reimbursement as indirect costs Indirect rate requests must not exceed your federal cognizant agency approved indirect rate. If applicant does not have such an approved rate, then they may use their organization's actual internally calculated indirect cost to its direct cost base) subject to the 10% maximum. For example, if an applicant's cognizant rate for indirect is 5%, they are limited to 5% for indirect. If their rate is 30%, they are limited to 30%. The amount of actual on-the-ground work funded with grant dollars is considered when proposals are evaluated for funding. If you can successfully complete the project without charging indirect, it may help it
	 Note: recipient personnel working on specific grant tasks, like project management or oversight, cannot be paid with indirect funds. Personnel, must positive time-record their activities and charge the grant for their time under personnel expenses and be reimbursed as direct project costs.
Match	 Project costs that will be paid for or provided in-kind by applicant and will not be reimbursed with grant funds. This includes in-kind or cash donations of/for services, equipment, products, etc. that assist in the completion of the recipient's funded project or directly contributes to its purpose. A 100% match will be required and must be documented at time of reimbursement for LSR grants (i.e., 100% or more of the total amount reimbursed for the grant). Recipient match is preferred. However, if this is not possible, in-kind or cash contributions made by other entities can count toward the match, but must be tracked and reported by recipient. Ineligible match is the same as ineligible costs as shown above.
Operating Expenses	 Purchases of materials, goods/products or travel needed to accomplish the intent and purpose of the specific project. Examples include: supplies, tools, trees and related planting materials, irrigt1tion parts, and equipment rental fees. All operating expenses should be necessary and specific to this project Ensure operating expenses are not already included or factored into the applicant's indirect cost rate. If certain expenses are customarily categorized as indirect expenses, they cannot be counted as operating expenses.
Payment of Grant Expenses	 Recipients will need to request funds by submitting an FFSL Reimbursement Request Form, progress narrative/report, invoices/receipts, copies of deliverables, and other supporting documentation as specified within the Agreement. All payments are made on a reimbursement basis only. These are expenses incurred and paid for by recipient prior to reimbursement by FFSL. Submission of progress/accomplishment reports will be required with reimbursement requests. Depending on the project, additional reports may be requested.

Program Income	 Any income recipient derives from the project such as for the sale of product (timber, waste wood, chips etc.), registration fees, etc. must be itemized, reported and deducted from any reimbursement requests made to FFSL. Procedures to track all project expenses (grant funded and not) as well as the income received makes documenting and reporting at reimbursement time easier 		
Program/Project Management Costs	The cost to the grantee to administer, manage and oversee the project. This may include project oversight and management activities, as well as fiscal management		
	 <i>components.</i> Identify costs in the Personnel Expenses category if provided by staff, or in the Contractor Expenses category if the services are contracted out For personnel expenses, time sheet tracking by funding source, or equivalent, is required. If personnel do not positive time record then project management costs should be recorded as match Note: only paid personnel and contractor expenses which are directly attributed and tracked to the project can be reimbursed; volunteer time can be tracked and submitted as match 		
Travel & Related Expenses	Costs directly associated with the project and approved in advance by FFSL for travel, lodging and meals		
	• These costs cannot exceed Utah State and/or federal rates. If costs will be higher, prior justification to and approval by FFSL is required before such expenses are incurred and allowed for reimbursement		



FY 2024 Landscape Scale Restoration Competitive Process National Overview and Western Guidance

Submission deadline: All project proposals must be submitted by 5:00 p.m. Mountain Time on Friday, November 17, 2023. Proposals submitted after this deadline will not be considered.

A maximum of five applications within each state/Pacific Island may be put forth for consideration by the multi- agency grant scoring panel. There is a separate national LSR Request for Proposals for federally recognized Tribes and Tribal organizations. Information for this Request for Proposals will be posted on the national LSR webpage and in <u>Grants.gov</u>. Tribes may also apply to this regional process, but are encouraged to submit applications to the national Request for Proposals specifically for Tribes. Each western State and Pacific Island Forester will receive an online application portal password from Western Forestry Leadership Coalition (WFLC) staff for FY 2024. Applicants should contact their state/island forestry agency to apply. Proposals from previous years and the final submission grant portal are located at <u>www.forestrygrants.org/westernLSR</u>.

All associated western LSR documents can be found by visiting: <u>https://www.thewflc.org/landscape-scale-</u> restoration-competitive-grant-program-0

For more information, please contact: CWSF/WFLC Competitive Grants Manager, info@westernforesters.org

National Overview

The State, Private, & Tribal Forestry (SPTF) Landscape Scale Restoration (LSR) competitive process is "intended to support high impact projects that promote collaborative, science-based restoration of priority forest landscapes, leverage public and private resources, and advance priorities identified in a State Forest Action Plan or other restoration strategy."¹

This document includes a summary of major provisions of the proposed <u>Landscape Scale</u> <u>Restoration Manual (FSM 3800)</u> (National LSR Manual) as applied to the West. It is NOT meant to substitute the National LSR Manual, but rather serve as a supplement to guide the application process in the western U.S. All applicants should also carefully review the National LSR Manual, which can be found on the <u>western LSR webpage</u>, as well as other information documents posted there. Applicants must abide by all requirements contained in the Western Guidance AND in the National LSR Manual.

¹ Proposed Landscape Scale Restoration Manual (FSM 3800). The revised final directive is currently pending approval.

Background of LSR

LSR replaced what was previously known as the Competitive Resource Allocation Process. After LSR was codified in the 2018 Farm Bill, the National LSR Manual was published in the Federal Register. This USDA Forest Service (Forest Service) Manual takes the place of the previously utilized yearly national guidance documents. Projects funded through LSR competitively allocated funds should focus on priority landscapes and the use of innovative cross-boundary approaches. "Cross-boundary" is defined broadly. Innovative projects should integrate SPTF programs and include or be proximate to other land ownerships and management boundaries. "Cross-Boundary" does not require the inclusion of National Forest System (NFS) lands. In order to be consistent with SPTF authorities, if NFS lands are included in a landscape-level project, the state must ensure no SPTF LSR funds are spent on the NFS lands.

SPTF Program Authorities

LSR projects are delivered utilizing authorities in the <u>Cooperative Forestry Assistance Act of</u> <u>1978</u> as amended. Allowable SPTF program authorities are Forest Stewardship, Rural Forestry Assistance, Urban and Community Forestry, Forest Health Protection, and Community and Private Land Fire Assistance (State Fire Assistance).

Ineligible authorities: Rural Volunteer Fire Department Assistance (Volunteer Fire Assistance), Forest Legacy, Community Forest and Open Space Conservation, and Federal Lands Forest Health Management. Projects must align with a State's Forest Action Plan or equivalent statewide restoration strategy.

Some examples of Eligible Projects (non-exhaustive): Water quality and watershed health improvement; wildlife habitat improvement; demonstration projects that both achieve on-the-ground accomplishments for a specific area and also provide sites for conservation education and tech transfer; community tree planting projects in communities with a population of less than 50,000²; strategic outreach efforts to land managers/owners facing threats from urban sprawl, invasive species, and wildfire, and complementary efforts to improve rural prosperity, as long as the project also includes on-the-ground outcomes; cross-boundary fuels management projects that are adjacent to National Forest System lands; integrated efforts to improve management of nonindustrial private forest lands according to a State's Forest Action Plan; wildfire fuels management projects; reducing wildfire risk in the wildland-urban interface to protect high- value assets such as drinking water and community infrastructure; survey, prioritization, and treatment to control invasive plants in a high-priority landscape; prevention and preparedness projects with on-the-ground impacts in advance of known invasive pests outbreaks; special surveys and technical assistance for forest health issues with needs that exceed the resources available through core Forest Health Program (FHP) funding (for such projects, applications must clearly show how and why the proposed activities complement the core FHP program in the state and must include on-the-ground outcomes); activities that engage the public in forest health work to achieve on-the-ground outcomes; or restoration of forests following damaging events.

² Conform to applicable Tree Planting Guidelines, which address accepted techniques for tree planting and maintenance. The number of trees to be planted, size of trees, and general description of the planting should be included in the application.

Priority Projects

Priority will be given to project proposals that include any of the following bulleted prioritization factors. Please see the scoring rubric at the end of this document to see the specific sections in which one or more of these priority factors should be detailed to receive priority points.

- Promote cross-boundary collaboration:
 - $\circ~$ By their proximity to other land ownerships; or
 - By their inclusion of a combination of land ownerships, including tribal, State and local government, and private lands (such as, but not limited to, multiple private landowners; private and state landowners; state and federal landowners; state and local government; or state and Tribal landowners).
- Coordinate with or are in proximity to other complementary landscape-scale projects on National Forest System lands or lands under the jurisdiction of the Secretary of the Interior or a state that are carried out:
 - Under the Collaborative Forest Landscape Restoration Program (16 U.S.C. 7303).
 - In landscape areas designated for insect and disease treatments under section 602 of the Healthy Forests Restoration Act of 2003 (16 U.S.C. 6591a).
 - Under the Good Neighbor Authority (16 U.S.C. 2113a).
 - Under the stewardship end result contracting and agreement authority (16 U.S.C. 6591c).
- Coordinate with or are in proximity to other complementary landscape-scale projects on State land.
- Coordinate with Natural Resources Conservation Service (NRCS) programs and appropriate state-level programs.
- > Leverage funding from multiple entities.
- In accordance with Executive Order 13985 "<u>Advancing Racial Equity and Support for</u> <u>Underserved Communities Through the Federal Government</u>", projects must include a description of the benefiting community or recipient and how the project benefits or engages underserved communities or people. For definitions of "equity" and "underserved communities" please see section 2 of that order.

Ranking and Recommendations

The western interagency LSR grants review team will review and score proposals. The review team is made up of 12 scorers, including six federal representatives, five state representatives, and one Pacific Island representative. State and island representatives rotate every three years; federal representatives serve as scorers for indefinite periods. No scorer may score any grant from their state or region. A computerized system generates a ranked list of proposals utilizing averaged scores from reviewers. The list of ranked projects is subsequently approved by the WFLC members and forwarded to the Forest Service Washington Office. Following the determination of actual funding levels from annual appropriations, notices are sent from the Forest Service Washington Office to western SPTF Directors. A final list of funded projects is posted to the WFLC's LSR webpage and all applications, reviewer comments, and the ranked scoring report are made publicly available at forestrygrants.org.

Financial Award Requirements

A non-state/island entity can receive funding through a state/island or directly from the Forest Service. A valid registration with the System Award Management (SAM) <u>www.sam.gov</u> is required. If an entity wishes to be directly granted funds, they will need to complete all Forest Service requirements and documentation to prove financial eligibility to receive federal funds directly. In these cases, entities must contact the relevant Forest Service Region prior to submission of their proposal to ensure they have completed and can demonstrate proof of completion of all financial eligibility requirements. Applications working on tribal land may choose to work through this regional process, but are encouraged to utilize the separate national tribal process which will be facilitated through grants.gov. Any projects working on tribal lands through this regional process will need to be sure to abide by any applicable state laws and any direct granting requirements if funds are not able to be delivered through states' consolidated payment grant (CPG).

Multi-year projects

Multi-year projects will be fully funded in a single year, namely the fiscal year of the project application. If it is not possible to undertake all work to achieve the goals of a project through a single LSR project application, each phase will need to compete as a new project application.

Reporting

All grant recipients are required to provide an annual report of accomplishments through the LSR database, referred to as LaSR. Accomplishments will also be recorded spatially by identifying discrete areas where on-the- ground implementation occurs during the life of the project. This reporting is in addition to the financial and performance reporting required by the grant.

Modifications to Grants

Modifications to competitively-awarded grants (whether the project is an individual grant or part of a consolidated payment grant (CPG)) is handled between the signatories of the grants (i.e., the respective applicant, the State Forester, and Forest Service authorized official). All efforts should be made to ensure substantive consistency with the initial application.

Eligibility, Process, And Other Requirements

Eligible Entities

State and territorial forestry agencies (or an equivalent state agency), units of local government, federally recognized Indian Tribes, non-profit organizations (defined as a 501(c)(3)), Alaska Native Corporations, and universities are eligible to receive LSR funding. For-profit entities are not eligible to apply.

➤ Indian Tribe is defined in section 4 of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 5304).

Eligible Lands

Projects must achieve on-the-ground outcomes on rural forest land, which is also considered nonindustrial private forest land or State forest land or both (see <u>Proposed National LSR</u> <u>Manual</u>). For the purposes of this program, rural (as defined by 7 USC 1991(a)(13)

Consolidated Farm and Rural Development Act) means any area other than an urbanized area such as a city or town that has a population of greater than 50,000 inhabitants according to the latest census. Please refer to the LSR Project Planning Tool Project Eligibility Tab to confirm if the on-the- ground outcomes area of the project conforms to the requirements of being rural per the definition above. The term non-industrial private forest land means land that is rural, that has existing tree cover or is suitable for growing trees, and is owned by any private individual, group, association, corporation, other private legal entity, or an Indian Tribe. The term state forest land means land that is rural, and that is under state or local governmental ownership and considered to be non-federal forest land. Section 8102 of the Farm Bill identifies land owned by an Indian Tribe in the definition of non-industrial private forest land. In accordance with a USDA legal decision, Tribal trust land held both by Tribes and individuals is eligible for LSR. Tribal land held in fee simple is also eligible. A separate tribal process and guidance will be posted on grants.gov. Tribal applications may opt to work through that separate tribal process OR they may opt to work with the state/island through this western process. While Tribes may also apply to this regional process, we encourage them to submit applications to the national Request for Proposals specifically for Tribes. Tribal land applications working through the state/island process must abide by all state law and/or requirements for direct delivery of their grant funds from the Forest Service.

State Forest Actions Plans and Landscape Objectives

Projects MUST advance priorities identified in a <u>State Forest Action Plan</u> or equivalent statewide restoration strategy that is:

- complete or substantially complete;
- ➤ for a multi-year period;
- > for non-industrial private forest land or state forest land;
- > accessible by wood processing infrastructure; and
- > based on the best available science.

A project proposal MUST be designed to achieve one or more of the following objectives³ (Landscape Objectives):

- > Reduce the risk of uncharacteristic wildfires;
- > Improve fish and wildlife habitats, including habitats for threatened and endangered species;
- > Maintain or improve water quality and watershed functions;
- > Mitigate invasive species, insect infestation, and disease;
- Improve important forest ecosystems;
- Measure ecological and economic benefits including air quality and soil quality and productivity; and/or
- > Take other actions as determined by the Forest Service.

Proposals need to clearly state the link to a State Forest Action Plan or equivalent state-wide restoration strategy AND to the achievement of one or more of the Landscape Objectives.

³ Section 8102(e) of the 2018 Farm Bill and the National LSR Manual.

Project Benefits and Description of Benefiting Community

Each proposal/application MUST include a description of how the project benefits or engages underserved communities or people AND a description of the benefiting community or recipients.

Project benefits may be social, ecological, or economic. Examples include but are not limited to:

- Watershed restoration efforts that improve or protect drinking water supplies in communities with persistent poverty.
- > Hazardous fuels or forest health treatments that reduce risk to underserved communities.
- Income opportunities (e.g., forest products or fuelwood) or employment generated by the project benefit underserved communities.

The benefiting community or recipient could include demographics, and vulnerabilities such as health, economic, environmental, and climate impacts faced by the community. Data or evidence should support the proposal. Applicants may consider utilizing the national tools and datasets listed below <u>or</u> provide more localized knowledge such as tribal, local, or state data, to describe the populations and conditions that the project proposes to benefit.

- Persistent Poverty Counties: The USDA Economic Research Service has defined counties as being persistently poor if 20 percent or more of their populations were living in poverty based on the 1980, 1990, and 2000 decennial censuses and 2007-11 American Community Survey 5-year estimates. See the <u>ERS County Typology Codes</u>, <u>2015 Edition</u>.
- Environmental Protection Agency (EPA) Environmental Justice Screen and Mapping Tool (EJScreen): With this online tool, under "Socioeconomic Indicators," the "Demographic Index" is based on the average of low-income and people of color (by Census block group). You can also view each of those indicators separately, as well as other demographic indicators.
- White House Council on Environmental Quality's Climate and Economic Justice Screening Tool: This tool identifies communities that are marginalized, underserved, and overburdened by pollution. These communities are located in census tracts that are at or above the thresholds in one or more of eight categories of criteria. The tool uses census tracts that represent about 4,000 people, which is the smallest unit of geography for which consistent data can be displayed on the tool. The tool ranks each census tract using percentiles that show how much burden each tract experiences relative to all other tracts, for each criterion.

State Caps and Minimum and Maximum Funding Levels

Five proposals total may be put forward for consideration within each state, which includes all eligible entities therein. The minimum funding request per project for all applicants is \$25,000 and the maximum is \$300,000; all funding is subject to change based on availability of funds for the fiscal year. No state will receive more than 15% of the total funds available to the West.

- Funding available to the West for FY 2024 is based on the final FY appropriation from Congress for the LSR program and the funding allocation to the Forest Service Regions from the Forest Service Washington Office.
- An estimated maximum of \$300,000 will be put aside for the Pacific Island subcompetition, but is contingent upon availability of funds.

Application Process

Entities wishing to apply should contact their state or island forestry agency regarding submission of an LSR proposal. State and island forestry agencies may have earlier submission deadlines to accommodate internal selection processes and identify the five applications to be submitted to the regional portal. It is therefore imperative to inquire as early as possible with the relevant state agency/agencies regarding interest in submitting a proposal. The state/island forestry agency will select the five most competitive applications to submit to the westwide competition via the online portal. The selection process may vary by state or island forestry agency. Only those proposals submitted to the regional grant portal through the state/island forestry agency within each state will be considered final and undergo review by the multi-agency LSR grants review panel.

Each western State and Pacific Island Forester will receive an online application portal password from WFLC staff for FY 2024. Proposals from previous years and the final submission grant portal are located at www.forestrygrants.org/westernLSR.

Tribal entities may route their proposal through the process outlined above, in which case the proposal would count towards the five applications per state cap along with all other applicants. Alternatively, Tribes may submit through the separate tribal process. Please see <u>grants.gov</u> for instructions specific to that process.

Multi-State Proposals

Please see the multi-state proposal directions for detailed information on how to submit a multistate proposal. For application purposes, the multi-state checkbox should be checked only if the project involves applicants from more than one state AND applicants from more than one state are requesting direct receipt of funds. If a project includes collaboration among entities from one or more states, but funds are only being requested to flow to an entity/entities within a single state, then that collaboration should be described in the narrative but the multi-state proposal checkbox should not be checked. If applicants choose to submit a multi-state proposal, the multi-state proposal checkbox must be checked on the application. An "applicants" menu will then appear, enabling applicants to add other participating states and contact information. The proposal will then also appear in the participating states' list of proposals. It is the same proposal with only the funding request and budget being unique for each state's application. The "lead" applicant is the state/island that begins the application and presses the "submit" button. There is no other distinction between lead and co-applicant(s). A multi-state proposal will count toward each state's maximum submission of five, with each separate budget limited to a \$300,000 request. The proposal will be scored as a single application; however, if the project is recommended for funding, it would still be possible for one state/applicant to receive funds and another not, due to the 15% cap.

- States/applicants can alternatively participate in a multi-state project and choose not to submit a multi-state proposal. In this case, an application can be submitted from each state separately, each with unique narratives.
- A Tribal entity with a project spanning across states may pick a 'lead state' and submit a proposal according to the process outlined above, working through the state/island forestry agency. This would count against the five application cap for the lead state. A Tribe may also submit to several states, with separate budgets for each Tribal application in each state. The five application cap for each state would apply. In all of the above scenarios, the 15% cap per state would apply to selected proposals.

Non-state/island entities that would like to apply for a multi-state project should indicate so in their proposals to the relevant state/island forestry agencies. All state/island forestry agencies where the project will take place should be contacted, and the nonstate/island entity can coordinate a multi-state proposal as outlined above or elect to not submit a multi-state proposal and apply separately through each state.

Pacific Islands

The WFLC has approved a sub-competition for the Western Pacific Islands. There is no difference in the application process. All applications use the same <u>www.forestrygrants.org</u> web portal and have the same deadlines and guidance. Projects submitted by the Pacific Island agencies will be submitted and scored with all other applications. Successful Pacific Island projects of \$200,000 or less per project will be funded via set-aside funding up to a total project pool of \$300,000, contingent upon the availability of funds. This offers an opportunity for smaller projects from Pacific Island applicants to compete for portions of the set-aside funds.

When/if those funds are exhausted, any remaining Pacific Island proposals will compete as normal with other submissions for funding. Any Pacific Island projects requesting funding greater than \$200,000 will not be eligible for participation in the sub-competition and will compete and be funded within the regular Western LSR process. Any funding not used in the Pacific Island sub-competition will be returned to the regular Western LSR funding pool.

Matching Requirements

Match for the LSR grant program must be met by eligible and allowable costs and is subject to match provisions in grant regulations (see <u>Federal Regulations Title 2 Part 200.306</u> and <u>Subpart E for Cost Principles</u>). Proposals from non-Pacific Islands require a 1:1 match (cash and/or in-kind contributions) from the state forestry agency (or an equivalent state agency), unit of local government, non-profit organization (defined as a 501(c)(3)), Alaska Native Corporation, university, or Tribal grant recipient. Match must be derived from non-federal sources. For applications from the Territory of Guam, Territory of American Samoa, Commonwealth of the Northern Mariana Islands, Republic of Palau, Republic of the Marshall Islands, or the Federated States of Micronesia, a 1:1 match on funds received in excess of \$500,000 is required as governed by statute.⁴

- Matching requirements for dollars awarded through the competitive allocation process will be handled consistent with CPG methodology utilized with state/island forestry agencies. Cash and in-kind contributions for project elements that do not fall within SPTF program authorities may not be used as match. Other "non-match" leveraged funds do not need to meet the same standards (e.g., may include funds for construction, funds from other federal partners, research-related funds).
- Leverage: A project proposal must maximize grant funding by using it to leverage contributions from non-Federal entities. Federal entities may contribute as non-match leveraged contributions. All contributions should be clearly identified as to their thirdparty source and whether the contribution is match or (non-match) leverage funds.

⁴ Note the proposed <u>Landscape Scale Restoration Manual (FSM 3800)</u> does not include the Territories of Guam and American Samoa, but the revised final directive (pending approval) will reflect the applicable statutes. The 1:1 match waiver on projects of \$500,000 or less is applicable to all six Pacific Islands, including the Territories of Guam and American Samoa. As of April 2021, the amount was changed from \$200,000 to \$500,000.

Identifying sources of match and of (non-match) leverage is important in the reporting process for the use of these funds; information on these will be required each fiscal year by the Forest Service. Projects that leverage funding from multiple entities will be given priority.

Authorities and Allowable Costs

Project proposals must meet the requirements of SPTF Program Authorities (see previous section) and Office of Management and Budget cost principles. We encourage collaboration between applicants and the Forest Service to avoid eligibility issues. Below are some common cost-related issues:

- Construction is not an allowable cost (grant or match) under current SPTF Program Authorities or cost principles. Projects that involve requests for funds and/or provide match for construction of new buildings or roads are not eligible. Construction activities completed by private companies and/or state agencies may apply as leverage (not SPTF component or match).
 - However, projects that involve restoration activities (e.g., stream bank stabilization, stream crossing enhancement, and fencing) with a direct benefit to the forest and/or wildlife habitat, and still meet all grant application requirements, may be funded using LSR grant funds.
- Purchasing of land is not an allowable cost with grant funds or the use of partner purchase of land as match.
- Purchase of special-purpose (technical) equipment greater than \$5,000 is allowable with prior approval by the awarding agency office (Forest Service Region). Please make specific mention of this approval within the application; verification of this approval will occur if the project is selected. Purchase of equipment less than \$5,000 is allowable without prior approval by the awarding agency office. Equipment approvals will be only granted on equipment associated with the restoration of landscapes. The LSR program is not designed to upgrade equipment or to replace equipment that is outdated unless associated with a new restoration-based project.
- Direct Landowner payments, such as cost-share, reimbursement, and other types of payment provided directly to private landowners are not allowable costs; however, LSR funding (and match) may be used to perform work on private lands.
- Research activities are not allowable costs. Basic research is defined in 2 CFR 422.1 as "Systematic study directed toward fuller knowledge or understanding of the fundamental aspects of phenomena and of observable facts without specific applications towards processes or products in mind." Research involves testing a new theory or hypothesis, and the end product may be a new model that the researcher will be publishing. A research entity may be included as a partner, with their contribution included as non-match leverage. Any research items included in a project description MUST explicitly outline their funding source as being from non-federal funds (not match or LSR grant funds). Projects that use SPTF dollars to fund research are considered ineligible. Note: Technical transfer, education, and outreach activities associated with applying research can be included in the application. Additionally, while a project proposal may include a component of outreach, education and training as a means to achieve the project objectives, education and outreach should not be the sole project outcome.

Application

Please visit the western <u>LSR webpage</u> for online instructions, fillable application worksheet (for drafting and partner outreach use only - all applications must be completed and submitted through the <u>forestrygrants.org</u> grant portal), and other helpful reference documents.

Project Duration

A project proposal should indicate the duration of the project using the checkboxes within section 2. Project proposals can indicate a multi-year implementation timeframe of up to three (3) years. Funding, however, will be limited to delivery in the fiscal year of the application.

GIS Coordinates

Please follow the <u>GIS instructions</u> and ensure the on-the-ground outcomes fall within eligible rural land types as described earlier in this guidance.

Project Overview/Purpose Statement

The project overview should contain the location and importance of the landscape, landscape needs, high-level overview of main goals, collaboration, boundaries, jurisdictions, the amount of funds requested and total project value, the relationship to a State Forest Action Plan (or equivalent state-wide restoration strategy), and at least one of the Landscape Objectives. This section should show how the project will address LSR's purpose statement "to encourage collaborative, science-based restoration of priority forest landscapes."

Context, Goals, and Objectives

Context should clearly identify priority landscapes and issues that are the focus of the project. Goals should be clearly explained and should relate to the Forest Action Plan or equivalent restoration strategy. The need for treatment of the landscape should be explained, and the goals of the project should be clearly addressed and linked to the needs. Describe how the proposal is designed to achieve one or more of the Landscape Objectives listed below. Link the project goals to the relevant Landscape Objective(s).

Landscape Objectives may include one or more of the following:

- Reduce the risk of uncharacteristic wildfires;
- > Improve fish and wildlife habitats, including habitats for threatened and endangered species;
- > Maintain or improve water quality and watershed functions;
- > Mitigate invasive species, insect infestation, and disease;
- Improve important forest ecosystems;
- Measure ecological and economic benefits including air quality and soil quality and productivity.

Proposed Activities and Budget

Clearly describe activities to be completed with LSR grant funds, match, and leveraged resources. All project expenditures should be explicitly identified and linked to the activity, which should link to project goals and objective(s). The source of match and non-match leveraged funds should be specified and costs should be well detailed. The financial contributions of partners should be documented clearly under match and non-match leverage. Projects that leverage match and non-match funding from multiple entities will be given

priority. Please note: any funds for construction, research, or other activities not allowable for grant or match; proposals MUST therefore clearly outline all funding sources. Projects that propose use of SPTF dollars or match to fund ineligible activities under SPTF authorities will be considered ineligible.

Deliverables and Outcomes

The deliverables (specific target/result) and outcomes (impact of completing the project) should relate to achievement of one or more Landscape Objectives and a goal, strategy, or desired future condition within the State Forest Action plan or equivalent state-wide restoration strategy. Clearly describe all planned deliverables and outcomes, how they relate to measurable science-based restoration of landscapes, and what metrics the applicant plans to use to measure progress towards these outcomes.

Each LSR project must accomplish at least one of the on-the-ground national quantitative measures listed below and may include additional specific measurable results. Proposed metrics should be specific, measurable, achievable, realistic, and timely. Successful projects will be required to measure progress towards their stated outcomes within the LaSR reporting system using the national quantitative measures on the next page. Also available on the western LSR webpage.

Quantitative	
Accomplishment	Description
Acres of hazardous fuels management	Acres treated to reduce or mitigate hazardous fuels including prescribed fire, thinning, and other actions that reduce hazardous fuels and mitigate fire risk.
Acres treated to enhance wildlife habitat	Acres of forest treated to improve wildlife and fish habitat. Threatened and endangered species that will benefit from project activities should be included in the narrative accomplishments.
Miles of riparian forest treated to enhance wildlife habitat	Miles of riparian forest treated to improve wildlife and fish habitat. Threatened and endangered species that will benefit from project activities should be included in the narrative accomplishments.
Acres of trees and seedlings planted to enhance water quality	Acres of trees and seedlings planted to improve water quality including planting to create riparian buffers, floodplain restoration, and other actions that enhance water quality/quantity.
Miles of riparian forest treated to enhance water quality	Miles of riparian forest treated to improve water quality including riparian buffer establishment or maintenance and other actions that enhance water quality. This does not include any structural enhancements or construction (e.g., culverts).
Number of trees, saplings, and/or seedlings planted to enhance water quality	Number of trees, saplings, and/or seedlings planted to improve water quality including riparian buffers, floodplain restoration, and storm water management actions that are non-structural. Specify size of trees planted and describe the plan for tree care to maximize survival.
Acres treated for insects and disease	Acres treated for insects and disease including through chemical, mechanical, and biological actions that improve forest health conditions.
Acres invasive plant/weed Management	Infested acres treated for invasive plants including chemical, mechanical, and biological actions that improve forest health conditions. This does not include acres surveyed.
Acres under new forest stewardship or other forest management plans	Acres under a new forest management plan. A forest management plan could include a Tribal forest management plan, Forest Stewardship Plan, CAP 106 plan, Tree Farm plan, tax abatement plan, or equivalent state forest, watershed, or landscape plan. If a landscape plan, the plan must focus on discrete/specific geography such as a watershed and is not state-wide.
reached through technical assistance	Forest landowners reached through technical assistance in more than one interaction and known to have benefited in some significant and lasting way (e.g., developed or implemented a forest management activity or practice). This does not include a landowner who simply attended a technical or training session without any follow-up or were spoken to only once, such as over the phone, with no follow-up.
Tons of pulpwood or biomass produced (economic benefit)	Tons of pulpwood or biomass produced that contribute to the forest products industry.
Board feet of logs/sawlogs produced (economic benefit)	Board feet of logs/sawlogs produced that contribute to the forest products industry.

Cross-Boundary Collaboration

Projects must identify partners that are actively engaged and add value towards project planning and implementation. Collaboration may be qualitative in nature and the contribution of the partners may be more important than the number of partners involved in the projects. Financial contributions should be detailed under match (for eligible costs, entities, and lands) and additional non-match leveraged contributions (if non-match leveraged funds are included in a proposal) within the budget. Note that while collaboration and coordination with Forest Service or other public land management agencies is encouraged, grant awards can only be used for work on non-federal land. Projects should seek to improve the delivery of public benefits from forest management by coordinating with complementary state and federal programs and partnership efforts where possible. Priority will be given to projects that do so. Projects promoting cross-boundary collaboration will also be given priority, whether through proximity to other land ownerships or by the inclusion of a combination of ownerships (including tribal, state and local government, and private lands (such as multiple private landowners. private and State landowners; state and federal landowners; state and local government; and state and Tribal landowners)) within the project area.

The application should address all applicable elements listed below and demonstrate use of coordination and partnerships with complementary state and federal programs to improve outcomes:

- Proposals should clearly identify partners that are actively engaged and add value towards project planning and implementation;
- Collaboration, both qualitative and quantitative, should be explained in detail. Some examples of how collaboration can be demonstrated include:
 - Regular meetings/dialogue of partners will be convened, describing how the project cultivates organization of partners/landowners around common goals/objectives, sharing of funding or resources, partnering on previous successful projects/history of prior collaborative work, explaining how the project generates commitment to working across boundaries for achievement of the project.
- > Proposals should describe how the project promotes cross-boundary collaboration;
- Detail any coordination with or proximity to other complementary landscape-scale projects on National Forest System lands, or lands under the jurisdiction of the Secretary of the Interior or a state, that are carried out under the Collaborative Forest Landscape Restoration Program, the Good Neighbor Authority, stewardship end result contracting and agreement authority or in landscape areas designated for insect and disease treatments under section 602 of the Healthy Forests Restoration Act of 2003;
- Detail any coordination with or are in proximity to other complementary landscape-scale projects on state land; and
- Detail any coordination with Natural Resources Conservation Service (NRCS) programs and appropriate state-level programs.

Forest Action Plan Integration

A proposal must demonstrate how the objectives of the project will help achieve the priorities in the State Forest Action Plan or other state-wide restoration strategies. Describe the need for the proposed project and relate it to one or more significant priority landscapes, issues, or strategies identified in the state Forest Action Plan or equivalent state-wide restoration strategy. Describe how the project will bring a state, region, or area to a desired future condition, goal, or strategy as articulated within the Forest Action Plan or equivalent statewide strategy.

If utilizing another state-wide restoration strategy, please detail the completeness, the multi-year period, accessibility by wood processing infrastructure, relevant scientific basis, and verify it covers non- industrial private forest land or state forest land as defined within the Western Guidance and the National LSR Manual.

Meaningful Scale

A project proposal must describe the project area, the land ownerships within the area, and specific areas targeted for treatment. The scale of a project must be the most appropriate size based on the land ownerships, objectives, and outcomes (including cross-boundary goals) for the landscape. Detail how the scale is sufficient to address the identified relevant priorities from the Forest Action Plan (or equivalent state-wide restoration strategy) and the Landscape Objective(s) being addressed by the project. Clearly articulate the rationale for why the scale is meaningful.

Description of Benefits

A proposal must include a description of how the project benefits or engages underserved communities or people. This description of benefits may include social, ecological, or economic.

A proposal must include a description of the benefiting community and/or recipients. This description could include demographic and vulnerabilities that are supported by data or evidence. Applicants should include national tools and data sets or utilize localized knowledge such as tribal, local, or state data to describe the populations and conditions that the project proposes to benefit. When the project locations are not known at the proposal stage, describe if and how equity and serving socially vulnerable or underserved populations will be considered in selecting project locations/benefiting communities.

Sustainability of Outcomes

Provides rationale for why dollars invested will sustain project outcomes into the future, beyond the project end date (some examples: enhanced skills or learning, replicability, future plans related to the State Forest Action Plan or equivalent restoration strategy which build upon this successful project, etc.). Explain how development and/or strengthening of partnerships may also be a means of supporting project outcomes beyond the project end date. Describe how the project results in resource sharing or cross-boundary collaboration or agreements (formalized agreements hold greater weight) that extend beyond the project period. Technical transfer is the sharing of knowledge, tools, and innovations for practical application. Projects must describe how others will learn from project implementation, including the project's potential to inform practitioners and enhance the effectiveness of similar initiatives. Knowledge and technical transfer should aim to share innovation across landscapes. While projects may include a component of outreach, education, and training as a means to achieve the project goals, these elements should not be the sole anticipated outcome.

Project Proposal Criteria

Please note for applications: The first time an acronym is used, <u>write out the full name followed by the</u> <u>acronym in parentheses in capital letters</u>. Later, use only the acronym. All project proposals will be screened and evaluated based on the following:

Screening Criteria				
Meets all project eligibility, requirements, and SPTF authorities ⁵	Yes = Eligible	No = Ineligible		
Meets the 1:1 non-federal match requirement ⁶	Yes = Eligible	No = Ineligible		

Evaluation Criteria⁷

	4-5 pts - High	3 pts – Medium	0-2 pts - Low
 Project Overview/Purpose Statement 1,500 Characters Description includes: location and importance of landscape; landscape need; high level overview of main goals and deliverables; collaboration, boundaries, jurisdictions; amount of funds requested and total project value; and relationship to Forest Action Plan (or equivalent state-wide restoration strategy) and at least one Landscape Objective. 	succinct and relevant project overview/purpose statement; clearly communicates the value of the project. Description covers all description elements listed in project overview instructions.	Summarizes the project but the value of the project is not clearly communicated. Includes some of the description elements required for a high score, but lacks others.	Does not effectively summarize the proposed project. Does not include many of the description elements required for a high score.

⁵ Prior to final submission into the forestrygrants.org portal on the submission confirmation screen, you will be asked to affirm all eligibility and other requirements have been met. Failure to select this affirmation or in any way not meeting the requirements laid out within the National LSR Manual and Western Guidance will result in a disqualification determination process. Applications deemed ineligible will be removed from the rankings.

⁶ The allocated grant amount must be matched in full and along program authorities by the recipient using nonfederal funding sources, except as authorized for the Insular Areas in 48USC1469a and Amendment of Subsection (d). Matching requirements for dollars awarded through the competitive allocation process may be handled in a manner consistent with the mechanism utilized in consolidated payment grants.

⁷ Only full point scores will be assigned; no zeroes will be assigned unless a field is left blank. The maximum total score any one application can receive is 100. Each LSR team reviewer will yield a ranked list of reviewed applications. The highest average ordinal ranked applications receiving funding priority.

	7- 10 High	3-6 pts – Medium	0-2 pts - Low
Context, Goals,	Context clearly identifies priority landscapes and	Project context and goals are present, but	Identification of priority landscapes
and Objectives	issues that are the focus of the project. Goals are	underdeveloped. The priority landscape	and issues that are the focus are
2,500 Characters	explicitly explained. The need for treatment of the landscape is explained, and the goals of the project are clearly addressed, and linked to the needs. Describes how the proposal is designed to achieve one or more of the Landscape Objectives. The project goals are linked to the relevant Landscape Objective(s).	and issues are not adequately explained. The need for treatment of the landscape and the goals of the project are mentioned but underdeveloped/ the linkage of the goals to the needs is not well established. A Landscape Objective is referenced, but how the project is designed to achieve that or the linkage to the goals are unclear or lacking.	absent. Linkages between or entire reference to goals or landscape need are mostly absent. Description of how the proposal is designed to achieve a Landscape Objective is incomplete or absent.

	14-20 pts - High	6-13 pts – Medium	0-5 pts - Low
•	Clearly describes activities to be	Describes project activities and how	Insufficient detail is provided as to
Budget 3,250 characters	completed with LSR grant funds requested	grant funds and leveraged resources	what work will be completed using
Priority points will be awarded to	and leveraged	will be used, but	grant funds and
projects that leverage funding	resources- both match	lacks detail and/or	leveraged
from multiple entities.	and non- match. All	some resources	resources.
	project expenditures are	included in the	Little or no link to
Please note: any funds for	explicitly identified and	Project Budget are	the Project Budget
	linked to the activity-	unaccounted for.	or stated goals and
activities not allowable for grant	5	Links to the stated	objectives.
	project goals and	goals and objectives	
	objective(s). The source of match and non-match	may be weak or not	
5	funds are specified and	fully described.	
	costs are well detailed.		
SPTF dollars to fund ineligible	The financial		
5	contributions of partners		
	must be documented		
	clearly under leverage.		

	10-15 pts - High	4-9 pts – Medium	0-3 pts - Low
Deliverables and	Clearly describes all	Project deliverables are	Insufficient detail is
	planned deliverables	described, though how	provided as to what the
Outcomes 2,500	and outcomes, how	they will be measured	project deliverables and
	they relate to	and on what timeframe	outcomes are. Unclear
Characters	measurable science-	is unclear. Project	or no measures of
	based restoration of	outcomes are vague	success or whether the
Proposed metrics	landscapes, and what	and the on-the-ground	stated goals can be
should be specific,	metrics the applicant	metrics for progress are	achieved. Does not
measurable,	plans to use to measure progress towards these	missing some elements of SMART (specific,	specify on-the-ground metrics to be used or
achievable, realistic,	outcomes. Clearly	measurable,	metrics are missing all
and timely.	describes the on-the-	achievable, realistic,	SMART (specific,
	ground metric to be	and timely).	measurable,
See on-the-ground	used to measure		achievable, realistic,
national quantitative measures chart for	progress and metrics		and timely) elements.
specific outcome	used are SMART		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
categories and metrics.	(specific, measurable,		
High score requires	achievable, realistic,		
planning to accomplish	and timely).		
at least one.			

	10-15 pts - High	4-9 pts – Medium	0-3 pts - Low
Cross-Boundary	Clearly identifies	Collaboration with	Very little or no
Collaboration	partners that are	partners is identified but	collaboration or
	actively engaged and	contribution to project	coordination with other
3,250 Characters	add value towards	or commitment to	programs appears to
	project planning and	outcomes is limited.	exist. The project does
Priority points will be	implementation.	Discussion of how	not appear to have a
awarded to projects that:	Describes sufficient	partners have been	cross-boundary impact
Promote cross-boundary	factors demonstrating	engaged is limited.	(neither proximity to
collaboration (proximity	collaboration.	Cross- boundary	other land ownerships
to or inclusion of multiple	5	impacts are limited or	or inclusion of a
land ownerships); and/or	qualitative in nature and	unclear.	combination of land
coordinate with/are in	the contribution of the		ownerships).
proximity to other	partners may be more		
complementary	important than the		
landscape-scale projects	number of partners		
on NFS lands or other	involved in the projects.		
lands under the	Projects that sufficiently		
jurisdiction of the state	describe partnership		
(specific programs	factors outlined within		
outlined in 'Priority	this box, but do not		
Projects' section);and/or	clearly describe at least		
coordinate with or are in	one of the priority		
proximity to other	factors for cross-		
complementary	boundary coordination		
landscape-scale projects	or collaboration to the		
on State land; and/or coordinate with NRCS	left of this box will only be able to receive a		
	maximum score at the		
programs and appropriate state-level	lowest end of the high		
	0		
programs.	score range (10 points).		

	7-10 pts - High	3-6 pts – Medium	0-2 pts - Low
Forest Action Plan Integration 2,250 Characters If utilizing another state- wide restoration strategy, please detail the completeness, the multi-year period, accessibility by wood processing infrastructure, relevant scientific basis, and verify it covers non- industrial private forest land or state forest land as defined within the National LSR Manual.	Proposal clearly demonstrates how the objectives of the project will help achieve the priorities in the State Forest Action Plan or other state-wide restoration strategy. Specifically describes the need for the proposed project and relates it to one or more significant priority landscapes, issues, or strategies identified in the state Forest Action Plan or equivalent state-wide restoration strategy. Well formulated description of how the project will bring a state, region, or area to a desired future condition, goal, or strategy as articulated within the Forest Action Plan or equivalent state-wide strategy.	Need for the project is apparent but underdeveloped and/or link of objectives to the state Forest Action Plan (or equivalent state- wide restoration strategy) is unclear. How the project will bring a state, region, or area to a desired future condition, goal, or strategy as articulated within the Forest Action Plan or equivalent state-wide strategy is lacking.	Little to no information is provided as to why the project is a priority or how it relates to the state Forest Action Plan (or equivalent state- wide restoration strategy).

	7-10 pts - High	3-6 pts – Medium	0-2 pts - Low
Meaningful	Provides complete	Provides description of	Lacks proper
Scale	description of the	the project area, the	description of the
2,000 Characters	project area, the land	land ownerships within	project area, the land
	ownerships within the	the area, and specific	ownerships within the
	area, and specific areas	areas targeted for	area, and specific areas
	targeted for treatment.	treatment. Missing	targeted for treatment.
	Clearly describes why	some elements in	Description of why the
	the scale of the project	describing why the	scale of the project is
	is the most appropriate	scale of the project is	the most appropriate
	size based on the land	the most appropriate	size based on the land
	ownerships, objectives,	size based on the land	ownerships, objectives,
	and outcomes	ownerships, objectives,	and outcomes
	(including cross-	and outcomes	(including cross
	boundary goals as	(including cross	boundary goals) for the
	applicable) for the	boundary goals) for the	landscape or of how the
	landscape. Details how	landscape. Description	scale is sufficient to
	the scale is sufficient to	of how the scale is	address the identified
	address the identified	sufficient to address the	relevant priorities from
	relevant priorities from	identified relevant	the Forest Action Plan
	the Forest Action Plan	priorities	(or equivalent state-
	(or equivalent state-	from the Forest Action	wide restoration
	wide restoration	Plan (or equivalent	strategy) and the
	strategy) and the	state-wide restoration	Landscape Objective(s)
	Landscape Objective(s)	strategy) and the	being addressed is
	being addressed by the	Landscape Objective(s)	absent. Overall, does
	project. The rationale	being addressed by the	not make the case for
	for why the scale is	project may be lacking.	why the scale is
	meaningful is clearly	Rationale for why the	appropriate and
	articulated.	scale is meaningful is	meaningful.
		limited or explanation	
		lacks clarity.	

	4-5 pts – High	3 pts – Medium	0-2 pts – Low
Description of	Provides complete, clear, and concise	Provides a description of the	Lacks proper description of the
Benefits 2,500	descriptions of the project benefiting	project benefiting communities and	project benefiting communities and
Characters	communities and how the project benefits or	how the project benefits or	how the project benefits or engages
Must include descriptions of	engages underserved communities or	engages underserved	underserved communities or
 Benefiting community and or recipients. How the project 	people. Data and/or evidence are used to support descriptions.	communities or people, but the benefit(s) or engagement are	people and is missing data and/or evidence to support description.
benefits or engages underserved	Projects showing direct benefit(s) and/or intentional engagement	not direct or intentional.	
communities or people.	of historically underserved communities will be given full points in this category.	Data and/or evidence are provided but do not fully support the descriptions.	

	7-10 pts – High	3-6 pts – Medium	0-2 pts - Low
Sustainability of	Provides rationale for why dollars invested	Rationale for why dollars invested will	Rationale for why dollars invested will
Outcomes 2,000	will sustain project outcomes into the	sustain project outcomes into the	sustain project outcomes into the
Characters	future beyond project end date. Explains	future beyond project end date is	future beyond project end date is
Characters Technical transfer is the sharing of knowledge, tools and innovations for practical application. Projects must describe how others will learn from project implementation including the project's potential to inform practitioners and enhance the effectiveness of similar initiatives. Knowledge and technical transfer need not necessarily be	how development and/or strengthening of partnerships may also be a means of supporting project outcomes beyond the project end date (project may result in resource sharing or cross-boundary collaboration or agreements (formalized agreements hold greater weight) that extend beyond the project period).	limited or not clearly explained. Sustainability with regard to partnerships is underdeveloped. Technical transfer may be mentioned, but the proposal does not effectively describe how it will enhance the effectiveness of similar initiatives.	severely lacking. No technical transfer described.
between states, but should aim to share innovation across the landscapes of importance as relevant.	Project must describe how others will learn from project implementation		
Please note: While projects may include a component of outreach, education, and training as a means to achieve the project goals, these should not be the sole outcome.	including the project's potential to inform practitioners and enhance the effectiveness of similar initiatives (see 'technical transfer definition within left box). High scoring projects will clearly outline this technical transfer element.		

Utah FY 2025 Landscape Scale Restoration Competitive Program Worksheet

			Filena	me
	State :		Keyword:	
Administration Information				
		Fun	ds Requested:	
			Match:	
	Score:		Ranking:	Project Funding:

		Proposal Coope	erator	
	Cooperator Organization:			
4	Contact Person:			
T	Address:			
	City:		State:	Zip Code:
	Phone:		Email:	

	Lead Applicant Information							
	Applicant:	Utah Division of Forestry, Fire and State Lands						
	Contact Person:	William H. Zanotti						
L	Address:	1165 Highway 191, Suite 6						
	City:	Moab	State:	UT	Zip Code:	84532		
	Phone:	435-260-9809 Email: billzanotti@utah.gov				v		

		Project Information						
	If yes, a co-applicant menu		ne proposal with multiple state budget requests. r you to add other states. This allows you to	Yes OR No				
	Descriptive Title of Project:							
2		You will refer to their associated number in the budget and/or narratives when						
	Partnering	describing their contribution	n or role.					
	Agencies /	1.						
	Organizations:	2.						
	(Add more if	3.						
	needed.)	4.						
	,	5.						
	Project Duration:	One Year	Two Years	Three Years				
Coo			tate/island agency for consideration as o					

applications allowed per state/island to the LSR grant process.

Applicant: The state or Pacific Island contact. If a cooperator plans to handle everything as a direct grant with the Forest Service, they can opt to also fill their information in both sections. If the state or island forestry agency is not working with a cooperator on a project, both of these fields can indicate the relevant forestry agency contacts

		GIS Coordinates
	Ref. Point Name:	
	Lat/Long:	
	Description:	
	Ref. Point Name:	
	Lat/Long:	
2	Description:	
	Area Name:	
	Boundary Lat/Longs:	
	Description:	
	Area Name:	
	Boundary Lat/Longs:	
	Description:	

Project Overview/Purpose Statement

5 Points. 1500 Characters including spaces.

The project overview should contain the location and importance of the landscape; landscape need; high level overview of main goals and deliverables; collaboration, boundaries, jurisdictions; amount of funds requested and total project value; the relationship to a State Forest Action Plan (or equivalent state-wide restoration strategy); and at least one of the Landscape Objectives. This section should show how the project will address LSR's purpose statement "to encourage collaborative, science-based restoration of priority forest landscapes."

3

Context, Goals, and Objectives

10 Points. 2500 Characters including spaces.

Context should clearly identify priority landscapes and issues that are the focus of the project. Goals should be clearly explained and should relate to the Forest Action Plan or equivalent restoration strategy. The need for treatment of the landscape should be explained, and the goals of the project should be clearly addressed and linked to the needs. Describe how the proposal is designed to achieve one or more of the Landscape Objectives listed in the 'Eligibility, Process, and Other Requirements' section and the National LSR Manual. Link the project goals to the relevant Landscape Objective(s).

4

Proposed Activities

20 Points. 3250 Characters including spaces.

Clearly describe activities to be completed with LSR grant funds, match, and leveraged resources. All project expenditures should be explicitly identified and linked to the activity, which should link to project goals and objective(s). The source of match and non-match leveraged funds should be specified and costs should be well detailed. The financial contributions of partners should be documented clearly under match and non-match leverage. Projects that leverage match and non-match funding from multiple entities will be given priority. Please note: any funds for construction, research, or other activities not allowable for grant or match; proposals MUST therefore clearly outline all funding sources. Projects that propose use of S&PF dollars or match to fund ineligible activities under S&PF authorities will be considered ineligible.

5

				Project	t Budget		
					Leverage ¹		
		Grant	N	latch	Non-Match	Source	TOTAL
		Funds requested	Applicant	Non-federal contributors	Applicant, non-federal, and/or federal	3 rd Party Contributor/s	Total project cost
	Personnel / Labor:						
	Fringe Benefits:						
	Travel:						
6	Equipment:						
	Supplies:						
	Contractual:						
	Construction:						
	Consolidated ² :						
	Other:						
	Indirect Costs ³ :						
	TOTAL:						

¹ Leverage includes all three categories: match, non-match, and source. Funds qualifying as "match" must meet the same program requirements as grant funds (e.g., program authorities, non-federal sources). Other "non-match" leveraged funds do not need to meet the same standards (e.g., may include funds for construction, funds from other federal partners). Partnership with other USFS programs outside of State & Private Forestry, as well as other federal and state programs is encouraged.

² If any part of your match requirement is being covered through a consolidated payment grant (i.e. state spending of non-federal funds on activities that meet S&PF program authorities but are not tied to this proposal), please place it here.

 $^{^3}$ Indirect costs must be tied to an established rate. Waived indirect costs are an acceptable source of match.

Deliverables and Outcomes

15 Points. 2500 Characters including spaces.

7

8

The deliverables (specific target/result) and outcomes (impact of completing the project) should relate to achievement of one or more Landscape Objectives and a goal, strategy, or desired future condition within the State Forest Action plan or equivalent state-wide restoration strategy. Clearly describe all planned deliverables and outcomes, how they relate to measurable science-based restoration of landscapes, and what metrics the applicant plans to use to measure progress towards these outcomes.

Each LSR project must accomplish at least one of the on-the-ground national quantitative measures listed in the 'LSR Quantitative Accomplishments Requirement' document and may include additional specific measurable results. Proposed metrics should be specific, measurable, achievable, realistic, and timely. Successful projects will be required to measure progress towards their stated outcomes within the LaSR reporting system using these national quantitative measures.

Cross-Boundary Collaboration

15 Points. 3250 Characters including spaces.

Projects must identify partners that are actively engaged and add value towards project planning and implementation. Collaboration may be qualitative in nature and the contribution of the partners may be more important than the number of partners involved in the projects. Financial contributions should be detailed under match (for eligible costs, entities, and lands) and additional non-match leveraged contributions (if non-match leveraged funds are included in a proposal) within the budget. Note that while collaboration and coordination with Forest Service or other public land management agencies is encouraged, grant awards can only be used for work on non-federal land. Projects should seek to improve the delivery of public benefits from forest management by coordinating with complementary state and federal programs and partnership efforts where possible. Priority will be given to projects that do so. Projects promoting cross-boundary collaboration will also be given priority, whether through proximity to other land ownerships or by the inclusion of a combination of ownerships (including tribal, State and local Government, and private lands (such as multiple private landowners. private and State landowners; State and Federal landowners; State and local Government; and State and Tribal landowners)) within the project area.

	Forest Action Plan Integration
9	10 Points. 2250 Characters including spaces. A proposal must demonstrate how the objectives of the project will help achieve the priorities in the State Forest Action Plan or other state-wide restoration strategy. Describe the need for the proposed project and relate it to one or more significant priority landscapes, issues, or strategies identified in the state Forest Action Plan or equivalent state-wide restoration strategy. Describe how the project will bring a state, region, or area to a desired future condition, goal, or strategy as articulated within the Forest Action Plan or equivalent state-wide strategy.
	Meaningful Scale
	10 Points. 2000 Characters including spaces. A project proposal must describe the project area, the land ownerships within the area, and specific areas targeted
	for treatment. The scale of a project must be the most appropriate size based on the land ownerships, objectives, and outcomes (including cross-boundary goals) for the landscape. Detail how the scale is sufficient to address the identified relevant priorities from the Forest Action Plan (or equivalent state-wide restoration strategy) and the Landscape Objective(s) being addressed by the project. Clearly articulate the rationale for why the scale is meaningful.
10	

	Description of Benefits
	5 Points. 2,500 Characters including spaces. A proposal must include a clear description of how the project benefits or engages underserved communities or people. This description of benefits may include social, ecological, or economic. A proposal must include a description of the benefiting community and/or recipients. This description could include demographic and vulnerabilities that are supported by data or evidence. Applicants should include national tools and data sets or utilize localized knowledge such as tribal, local, or state data to describe the populations and conditions that the project proposes to benefit. See Western Guidance for more information on suggested tools. Projects showing direct benefit(s) and/or intentional engagement of historically underserved communities will be given full points in this category.
11	

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Sustainability of Outcomes

	10 Points. 2000 Characters including spaces.
	Provide rationale for why dollars invested will sustain project outcomes into the future, beyond project end
	date (some examples: enhanced skills or learning, replicability, future plans related to the State Forest Action
	Plan or equivalent restoration strategy which build upon this successful project, etc.). Explain how
	development and/or strengthening of partnerships may also be a means of supporting project outcomes
	beyond the project end date. Describe how the project results in resource sharing or cross-boundary
	collaboration or agreements (formalized agreements hold greater weight) that extend beyond the project
	period. Technical transfer is the sharing of knowledge, tools, and innovations for practical application.
	Projects must describe how others will learn from project implementation, including the project's potential to
	inform practitioners and enhance the effectiveness of similar initiatives. Knowledge and technical transfer
	should aim to share innovation across landscapes. While projects may include a component of outreach,
12	education, and training as a means to achieve the project goals, these elements should not be the sole
	anticipated outcome.